

ASX Announcement

18 May 2010

SECTION 708A CLEANSING STATEMENT

Integrated Legal Holdings Limited (the “**Company**”) notifies the Australian Securities Exchange (“**ASX**”) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (“**Corporations Act**”) that:

1. On 12 May 2010 the Company issued 4,100,000 ordinary shares (“**Shares**”) under a placement without disclosure under Part 6D.2 of the Corporations Act.
2. As at today’s date, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company.
3. As at today’s date, the Company has complied with section 674 of the Corporations Act.
4. As at today’s date, there is no information that:
 - (a) the Company has excluded from a continuous disclosure notice in accordance with the listing rules of the ASX; and
 - (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities of, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the Shares.

An Appendix 3B with respect to the issue of Shares was lodged by the Company with ASX on 18 May 2010. The Shares are issued following shareholder approval at the Company’s general meeting held on 7 May 2010.

Jean-Marie Rudd
Company Secretary