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**INTEGRATED LEGAL HOLDINGS**  
LIMITED

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3 November 2011

The Manager  
Company Announcements Office  
Australian Stock Exchange Limited

**2011 Final Dividend - Dividend Reinvestment Plan Share Issue Price**

As previously advised to ASX Limited, Integrated Legal Holdings Limited (the “**Company**”) has declared an interim dividend of 0.60 cents per share for the year ending 30 June 2011, payable on 4 November 2011 (the “**Dividend**”).

The Dividend will be fully franked at a 30% Australian tax rate and will be paid to all eligible shareholders who were recorded on the Company’s register as at the Record Date of 14 October 2011.

New shares will be issued under the Company’s dividend reinvestment plan at 11.0 cents per share.

This issue price has been determined on the basis of a 5.0% discount to the arithmetic average of the daily volume weighted average market price for the Company’s ordinary shares sold on the Australian Securities Exchange during the 10 trading days commencing on the second trading day after the Record Date.

The new shares are expected to be issued on 4 November 2011.

**Jean-Marie Rudd**  
Company Secretary