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**INTEGRATED LEGAL HOLDINGS**  
LIMITED

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24 May 2010

### **Integrated Legal Holdings Successfully Completes Share Purchase Plan**

Integrated Legal Holdings Limited's ("ILH" or the "**Company**") Share Purchase Plan ("**SPP**") offer closed at 7:00pm (AET) on Wednesday, 19 May 2010. The Company is pleased with the strong support shown by shareholders, having received applications from more than 100 shareholders for over 5.6m new fully paid ordinary shares ("**New Shares**").

Applications will not be scaled back and a total of 5,645,000 New Shares will be issued at 10.0 cents per New Share.

The New Shares will be allotted on 24 May 2010, with immediate quotation and trading available on ASX. Holding statements will be despatched to participants on or around 25 May 2010.

New Shares issued under the SPP will rank equally and carry the same voting rights and other entitlements as existing fully paid ILH shares from the date of issue.

ILH has raised a combined \$1.67m through both the placement and the SPP. These proceeds will be used to fund additional acquisitions and to provide general working capital for the Company's expected growth.

The Board is grateful for the ongoing support of ILH's shareholders and their commitment to the future success of the company.

For further information contact:

**Graeme Fowler**  
Managing Director