

ASX Announcement

1 April 2010

SHARE PURCHASE PLAN

As announced on 1 April 2010, the Directors of Integrated Legal Holdings Limited (“ILH” or the “Company”) are pleased to confirm an offer to all Eligible Shareholders to subscribe for up to \$15,000 worth of new fully paid ordinary shares in the Company (“Shares”) under the Company’s Share Purchase Plan (“SPP”). The offer price will be \$0.10 per Share.

Indicative Timetable

The following is an indicative timetable for the Offer.

Event	2010
Record Date	Thursday, 1 April
Documents mailed to Eligible Shareholders	Wednesday, 7 April
Offer opens	Monday, 12 April
Offer closes	7:00pm (AET), Friday, 7 May
Allotment of New Shares	Wednesday, 12 May
Despatch of holding statements / confirmation advice	Thursday, 13 May

These dates are indicative only and are subject to change by the Company without notice, subject to compliance with the ASX Listing Rules. A written Offer document containing the application form will be mailed to Eligible Shareholders on Wednesday, 7 April 2010.

Any enquiries regarding the SPP or Offer should be directed to the Company’s Share Registry, Computershare Investor Services Pty Ltd, Investor Inquiries on 1300 726 186 or +61 3 9415 4000.

For further information contact:

Integrated Legal Holdings Limited
Mr Graeme Fowler
Managing Director
Ph: 02 8263 6601

TC Corporate Pty Limited
Mr Robert Fraser
Managing Director
Ph: 02 9377 1555

Ms Jean-Marie Rudd
CFO and Company Secretary

Mr Keir Semmens
Executive Director
Ph: 02 9377 1555